AI4 TRADES CONSULTING

AI • AUTOMATION • ANALYTICS

5 ways to put AI to work in your trade business

More follow-through. Less office work. A clearer view of the business.

1 Keep leads and quotes moving

Set up inquiry alerts, clear next steps and quote reminders that stop when a customer books, declines or opts out. AI can help draft replies for your team to review.

2 Find opportunities in past customers

Use customer and service history to spot overdue maintenance, unfinished quotes and relevant repeat work. Build useful reminders around what each customer actually needs.

3 Cut down on paperwork and chasing information

Turn job notes, voice memos and photos into organised draft reports and estimate details. Keep scope and pricing checks with the person responsible for the job.

4 Get more from the software you already pay for

Review your field service software, CRM and job documentation tools. Set up useful features, connect repeat tasks where supported, and help the team use them.

5 See what is working in your business

Bring leads, quotes, booked work and job costs into a clear view. Use analytics to compare lead sources, spot delays and understand which jobs are worth more attention.

Start with one worthwhile improvement.

We review how things work, agree on the priority, then help set it up and check it. Project help or ongoing support, built around your business.

See examples and next steps

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